



PEARL FINANCIAL SOLUTIONS

FINANCIAL SERVICES CONSULTING AGREEMENT

Client Information:

- Full Name: _____
- ID/Passport Number: _____
- Contact Number: _____
- Email Address: _____

Engagement Overview:

I, the undersigned, hereby engage the services of Pearl Financial Solutions (hereinafter referred to as "the Consultant") to provide professional financial consulting services aimed at securing financing solutions tailored to my needs, including but not limited to loan buyouts, asset financing, and personal or business loans.

Scope of Services:

The Consultant agrees to:

1. **Needs Assessment:** Evaluate the Client's financial situation to identify suitable financing options.
2. **Financial Institution Liaison:** Engage with financial institutions on behalf of the Client to negotiate terms and facilitate applications.
3. **Documentation Assistance:** Assist in the preparation and submission of required documentation for loan applications.
4. **Process Facilitation:** Coordinate the loan application process to ensure timely and efficient outcomes.
5. **Post-Financing Support:** Provide guidance on loan management and repayment strategies post-disbursement.

Consulting Fees:

The Client agrees to compensate the Consultant as follows:

- **Option 1:** A refundable deposit of 10% of the anticipated loan amount upon signing this agreement, with an additional 10% payable within 4 hours of loan disbursement.
- **Option 2:** A fee equivalent to 2% of the approved loan amount, payable via direct bank transfer prior to the release of funds.
- **Option 3:** A flat fee of 24% of the net take-home amount from the loan, payable within 4 hours of fund receipt.

Note: The Client shall select one of the above options by initialing the chosen fee structure.

Client Acknowledgment:

I, the undersigned, confirm that I have read, understood, and agree to the terms and conditions outlined in this agreement. I acknowledge that the Consultant's services are advisory in nature and that final loan approval rests with the financial institutions.

Client Signature: _____

Date: _____

Consultant Representative: _____

Date: _____

This agreement is subject to the laws and regulations governing financial services in Kenya.